Pelvic inflammatory disease epidemiology: what do we know and what do we need to know?

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“Pelvic inflammatory disease is a sexually transmitted disease with potentially serious sequelae usually managed badly by doctors with little interest in the condition.”

Introduction

It is a decade since this bleak view of pelvic inflammatory disease (PID) management in the United Kingdom appeared in the BMJ. Since then a theme to emerge in sexually transmitted disease (STD) research has been increased awareness of genital chlamydial infection, which causes a substantial proportion of PID cases. In the United Kingdom, this culminated in the Chief Medical Officer’s expert advisory group on genital chlamydial infection which recognised PID as an important source of preventable reproductive morbidity in women. However, little is known of PID epidemiology in England and Wales. The burden of disease and risk factors associated with PID are poorly understood but need to be investigated to inform public health action and clinical practice. This paper aims to critically review current knowledge of PID epidemiology with special reference to the United Kingdom and explore the epidemiological research needed to provide an evidence base for PID public health intervention.

Methods

A literature search was carried out on Medline using the key words “pelvic inflammatory disease” and was repeated using authors known to have published studies concerned with PID and Chlamydia trachomatis. The literature was also trawled for data presentations.

Aetiology of PID

PID is the clinical syndrome associated with upper genital tract infection caused by the spread of micro-organisms from the lower to the upper genital tract. PID can be caused by genital mycoplasmas, endogenous vaginal flora (anaerobic and aerobic bacteria), aerobic streptococci, Mycobacterium tuberculosis, and sexually transmitted infections (STI) such as C trachomatis or Neisseria gonorrhoeae. An association between PID and bacterial vaginosis has also been demonstrated in the absence of C trachomatis and N gonorrhoeae. A number of aetiological studies have been undertaken over the past 20 years in various clinical settings (table 1). In these studies, C trachomatis was detected in 14%–65% of PID cases but, since these are small scale studies, this does not reflect substantial aetiological variation over time and between countries. Some studies report a higher prevalence of N gonorrhoeae than C trachomatis, but again it should be remembered that the studies are based on small sample sizes. Nevertheless, the studies do indicate that a substantial proportion of PID cases are caused by C trachomatis. The largest UK study, based on only 147 women at one location, indicated that 39% (95% CL 29% to 49%) of PID cases were caused by C trachomatis and 14% were caused by gonorrhoea. The proportion of PID cases caused by C trachomatis is a vital consideration in any chlamydial intervention programme as the number of PID cases that could be prevented should be estimated before and during intervention. PID aetiology should thus be assessed at the beginning and during any chlamydial intervention programme.

Pathogenesis and spectrum of disease

PID sequelae include ectopic pregnancy, tubal factor infertility (TFI), and chronic pelvic pain. PID has also been associated with increased risk of ovarian cancer (fig 1). PID is a complex interaction of genetic, immunological, and bacterial virulence factors and...
current understanding of the immunopathological pathways from infection to PID and tubal scarring is incomplete. Chronic sequela of genital chlamydial infection such as ectopic pregnancy and tubal fertility are thought to be caused by a delayed hypersensitivity reaction to chlamydial 60 kDa chlamydial heat shock protein (HSP-60).\(^{14-16}\) The clinical presentation and course of PID in women with symptomatic HIV disease and/or severe immune suppression may be more aggressive than in HIV-negative women.\(^{17}\)

Between 10% and 40% of \(C\) trachomatis cases develop PID.\(^{18}\) The risk of developing sequelae is dependent on the number of PID episodes: the risk of ectopic pregnancy and infertility increases after one PID episode (odds ratio 6) and again after two episodes (OR 17).\(^{19}\) Animal models indicate that PID can develop within 5 days of \(C\) trachomatis infection.\(^{20}\) Failure to seek treatment within 3 days of the onset of lower abdominal pain can result in a threefold increase in the risk of PID and infertility.\(^{21}\) Early diagnosis is thus essential.

Few studies have investigated the incidence of PID sequelae in women with a history of PID as large patient groups are difficult to follow up over long periods of time. In particular, the prevalence of infertility is difficult to estimate as it is only reported by those who wish to conceive. The definitive study of morbidity associated with PID included 2501 women in Lund (Sweden) between 1960 and 1984.\(^{19}\) Data from this study indicate that those women who had a history of PID were six times more likely to have an ectopic pregnancy and 14 times more likely to have tubal factor infertility than women who had no evidence or history of PID. In the United Kingdom, an 11 year record linkage cohort study showed that women with a history of PID were 6, 8, 10, and 10 times more likely to have diagnoses of endometritis, hysterectomy, abdominal pain, and ectopic pregnancy, respectively, than controls.\(^{11}\)

**Problems associated with PID surveillance**

The problems associated with PID surveillance stem from the fact that a cheap, simple, and accurate diagnostic test does not exist. No single infection causes PID and no signs and symptoms are pathognomonic of the disease. These problems of case definition and diagnostic accuracy are compounded by the accessibility of the female upper genital tract to routine, large scale diagnostic methods. Consequently it is difficult to formulate a diagnostic “gold standard.” PID surveillance data are also influenced by variations in case definitions (particularly between clinical settings), changes in disease chronicity associated with clinically mild chlamydial infection, variations in health seeking behaviour, and the increased management of PID in outpatient settings.\(^{22,23}\) Variations in the use of intrauterine devices (IUD) may also influence PID prevalence. Swedish data indicate that PID hospital admissions varied by less than 16% from year to year in the early 1970s and 1980s, but increased by 75% in the mid-1970s, fluctuations that reflected variations in IUD use.\(^{24,25}\)

Trends in PID cannot be inferred from genital chlamydial infection as the surveillance data are heavily influenced by case ascertainment bias and are thus unrepresentative of the true reservoir of genital chlamydial infection in the general population, a problem seen in the US surveillance data.\(^{26}\) The prevalence of \(C\) trachomatis cannot be inferred from that of gonorrhoea as these infections have distinctly different epidemiologies. Gonorrhoea prevalence has declined in several European countries over the past 15 years\(^{25,26}\) whereas a decline in chlamydial prevalence has only been demonstrated in Sweden.\(^{25}\)

The biases inherent in the surveillance of PID related infections and sequelae make it difficult to assess trends in PID prevalence with certainty. Comparisons between countries are difficult, if not impossible, to make.

**Incidence, prevalence, and recent trends in industrialised countries**

Since a substantial proportion of PID cases are caused by STIs, epidemics of \(N\) gonorrhoeae and \(C\) trachomatis are followed by a secondary PID epidemic and tertiary epidemics of ectopic pregnancy and tubal infertility. An example of these relations is seen in Swedish surveillance data. The epidemic of \(N\) gonorrhoeae experienced by industrialised countries in the 1960s peaked in Sweden in 1970, and then decreased.\(^{28}\) An associated PID epidemic peaked at 11/1000 women aged 15–39 between 1970 and 1974 and then declined as a tertiary ectopic pregnancy epidemic emerged.\(^{29,30}\) The decline in both STIs and first and repeat episodes of PID, together with a change in sexual behaviour brought about by intervention, suggest that the observed decrease in PID prevalence was real.\(^{30}\) In 1970, 15% of reproductive age women in Lund reported ever having been treated for PID, similar to the 10% reported in the United States.\(^{30,31}\) The incidence of 14/1000 women aged 14–34 seen in the United States in the same period was also similar to that seen in Sweden.\(^{10,32}\) Since 1970, the burden of STDs has varied considerably between countries in response to different STI transmission patterns and variations in intervention strategies.
Although a substantial burden of PID is thought to exist in many countries, surveillance data are only available for a few European countries, mostly in Scandinavia. In England and Wales, variations in gonorrhoea cases seen in STD clinics and hospital inpatient attendances for PID and ectopic pregnancy have followed a pattern similar to that seen in Sweden over the past five decades (fig 2). Interpretation is, however, difficult. There are a number of gaps in reporting caused by either changes in collection methods or absence of data. However, the main concern is that the steep increase in gonorrhoea seen after the second world war is not reflected in a rise in attendances for PID as would be expected. This questions the representativeness and accuracy of attendance data for PID and ectopic pregnancy during the 1950s. Age specific data from 1966 onwards indicates that highest PID prevalence and highest rates of increase are consistently seen in the 16–24 year age group, which reflect the substantial number of bacterial STIs seen in the 16–19 year age group (fig 3).32–36

Hospital inpatient data consist of acute cases, women experiencing recurrent chronic pain, and long term reproductive health problems associated with PID.37 Consequently, these data will not be representative of the true reservoir of PID in the general population.38–41 Evidence to support this view comes from reports of ectopic pregnancy and the surveillance of PID in general practice. The incidence of ectopic pregnancy does not reflect the number of PID cases seen in the hospital inpatient admissions data. The stable ectopic pregnancy incidence of 1/100 conceptions (approximately 8000 cases per annum) seen in England is similar to that reported in other European countries.39 To sustain this incidence, it would be expected that at least 72 000 PID cases would occur annually, assuming 9% of women with a history of PID develop ectopic pregnancy.40 Of course, this underestimates PID prevalence substantially as not all women with a history of PID become pregnant. In fact general practice data suggest that 165 000 cases occur every year in reproductive age women, a prevalence of 1.7%.40 Although the PID case definition is likely to have varied between clinical settings, these observations suggest the presence of a substantial reservoir of undiagnosed PID in primary care. The 41% increase in PID diagnoses seen in attendances in general practice between 1982 and 1992 suggests that PID may be increasingly managed in this setting, although this rise may also reflect increased case ascertainment.40 Primary care thus provides an important focus for the diagnosis and treatment of PID; information derived from this setting provides a more complete view of PID epidemiology than hospital inpatient admissions, but diagnosis in primary care is likely to be less specific than in hospital.

Factors associated with PID

Risk factor studies can identify population subgroups at increased risk of PID, which can be used to initiate timely, effective, intervention, and help formulate health education strategies. Risk factors for PID development are closely associated with those of STI acquisition.40 Aspects of sexual behaviour, such as age at first sexual intercourse, number of lifetime sexual partners, frequency of partner change, and unsafe sex are key determinants of STI transmission. Age at first sexual intercourse and the number of lifetime sexual partners are known to vary with marital status, cohabitation, and socioeconomic group.41 The relation between PID and socioeconomic status is likely to be a surrogate marker of sexual behaviour. Young people are behaviourally vulnerable to STI acquisition as they generally have higher numbers of sexual partners and a higher frequency of partner change than older age groups.42 In addition, high PID rates in women aged 16–24 years could reflect longer duration of chlamydial infection or reduced clearance of chlamydial infection in younger women. This could be due to increased host susceptibility, such as a lower concentration of protective chlamydial antibodies, larger cervical ectopy, and greater permeability of cervical mucus than in older age groups.43–46 A number of factors have been associated with PID. IUD insertion and termination of pregnancy have been associated with iatrogenic...
PID, which occurs when instrumentation facilitates the introduction of vaginal and cervical micro-organisms into the endometrial cavity. Cigarette smoking has been associated with increased risk of PID. Smoking is thought to either compromise the immune response to infection or the activity of oestrogen. It is also likely that smoking reflects poor health seeking behaviour in lower socioeconomic groups. The association between PID and oral contraceptive (OC) use is also complex and incompletely understood. Although OC use has been associated with a 50% decrease in PID in reported studies, it is unclear whether OC use prevents ascending infection or protects against symptomatic infection. Alternatively, both cigarette smoking and OC use may simply be confounding factors that reflect higher sexual risk. Douching has been associated with PID as it is thought to alter the microbiological environment of the vagina and flush bacteria into the uterus. However, although douching is common among women in the United States, less than 0.25% of UK women report this behaviour and thus it is unlikely that douching is an important factor associated with PID in the United Kingdom.

It would be unwise to extrapolate the findings of risk factor studies from other countries to England and Wales as sexual health behaviour and contraceptive practice vary between countries and over time. In England and Wales, higher risk of PID has been associated with age 15–34, marital status, lower socioeconomic group, and a history of smoking. These observations were, however, based on a prevalence study which did not use a consistent case definition, did not take sexual behaviour into account and did not evaluate disease aetiology. Consequently, although the study represents a starting point for epidemiological investigations, it should be treated with caution and cannot be used as the basis for planning and intervention strategies. Factors associated with PID in England and Wales are thus unknown and properly conducted studies are needed urgently.

Disease burden (industrialised countries)

PID accounts for 94% of morbidity in women associated with STI (including HIV) in established market economies (EMEs). The burden of PID among women, measured in terms of disability adjusted life years, was also higher than the burden of disease associated with HIV among men. This may appear strange as HIV infection causes a substantial burden of mortality and morbidity among homosexual and bisexual men in EMEs. However, although PID is not associated with high mortality it is associated with high morbidity. The absence of validation studies and an explanation of how these data were derived makes interpretation difficult. Nevertheless, the data indicate that PID is responsible for a considerable disease burden and represents an important healthcare issue in industrialised countries.

Costs associated with PID

In terms of economic cost, both PID and its sequelae are expensive to individuals, health care systems and economies. These costs have increased substantially since the development of assisted reproduction techniques such as in vitro fertilisation. In 1992, the cost of a subfertility service in one health district in England and Wales with a population of 46 000 women aged 20–44 years was estimated to be £0.88 million, a national total of £75 million. Ten per cent (£7.5 million) of this cost was likely to be associated with genital chlamydial infection and thus could have been prevented (fig 1).

The economic impact of PID has yet to be evaluated in the United Kingdom. In the United States, direct and indirect costs associated with PID and its sequelae were estimated at over $4.2 billion in 1990 and projected to exceed $10 billion by the year 2000, assuming a constant incidence. However, the economic burden associated with PID may have been underestimated as the true incidence of PID is unknown.

Potential for health gain

The high burden of PID in industrialised countries together with the associated high healthcare costs indicate that there are substantial health gains to be made from the prevention of PID and its sequelae. There are three approaches to effective disease control: education and behavioural change, screening for asymptomatic disease, and diagnosis and treatment of symptomatic disease. Since a substantial proportion of PID cases are chlamydial in origin, a large proportion of cases are potentially preventable through chlamydial intervention. The high level of asymptomatic genital chlamydial infection emphasises the role of screening for this infection.

Primary prevention, based on education and behavioural change, is fundamental to disease control. Behavioural change such as the increased use of barrier contraception and delayed sexual debut in response to HIV and STI health campaigns has been documented in European countries and some have been associated with reduced incidence of symptomatic PID. However, in the United Kingdom there is a low awareness of PID among health-care professionals and the public which represents an obstacle to primary prevention. Secondary prevention, or the diagnosis and treatment of asymptomatic genital chlamydial infection, has been successful in reducing both the prevalence of genital chlamydial infection and associated PID. The only randomised controlled trial that has looked at the effectiveness of chlamydial screening indicated that decreases in the prevalence of genital chlamydial infection brought about reductions in PID prevalence. In the United States, intervention based on screening for genital chlamydial infection has also reduced the incidence of PID and ectopic pregnancy by more than 50% and 20%, respectively. It is unclear if this data also indicate that screening for genital chlamydial infection rapidly reduces the incidence of ectopic
The prevention of the substantial costs associated with PID and related sequelae is one of the key benefits to be gained from screening for genital chlamydial infection. A number of theoretical studies have attempted to quantify the cost effectiveness of such a screening programme. Based on various assumptions, the threshold prevalence of genital chlamydial infection at which chlamydial screening becomes cost effective has been estimated to be between 3.9% and 6% (using DNA amplification tests and azithromycin treatment). Threshold prevalences as high as 14% have also been suggested. One reason for this wide variation is that many studies only take the burden of symptomatic PID into account. Sensitivity analysis indicates that a key determinant in the assessment of chlamydial screening cost effectiveness is the prevalence of PID. If studies are extended to include subclinical or undiagnosed PID, the threshold prevalence at which screening is cost effective may be at least as low as 3.9%. This emphasises the importance of accurately estimating PID prevalence and incidence. Tertiary prevention, the prompt recognition and treatment of symptomatic PID, is also required to prevent repeat episodes and further sequelae. Although antibiotic prophylaxis before either IUD insertion or termination of pregnancy is considered to both reduce the risk of iatrogenic PID and to be cost effective, this evidence is not based on double blinded, randomised controlled trials.

Broad spectrum antibiotic treatment will only treat symptomatic PID effectively and prevent sequelae if PID is recognised early. “Silent” or unrecognised PID, a term given to cases of tubal factor infertility with no history of PID, is thought to be characteristic of chlamydial PID and adds to the problems of effective diagnosis. However, it has also been suggested that unrecognised PID is a result of low diagnostic sensitivity. Prevention of re-exposure to infection through partner notification is another integral part of PID management. However, although this is routinely undertaken in genitourinary medicine clinics, less than a quarter of general practitioners undertake partner notification in suspected PID cases. Healthcare professionals need to recognise disease symptoms, promote timely self referral to treatment centres, and encourage therapy compliance among both women and their partners. In the United Kingdom, PID management guidelines have been published by a variety of professional bodies but their impact is difficult to assess. Primary care must play a key part in intervention as the burden of PID appears to be in general practice. Available studies in primary care indicate that PID diagnosis and management varies substantially and is below acceptable standards. In reporting practice, and reliance on small scale studies, were described by Weström in 1980. The fundamental prob-

## Pelvic inflammatory disease—key epidemiological research priorities

- **Develop case definition for use in epidemiological research**
- **Establish social, behavioural, and demographic factors associated with PID**
- **Estimate disease prevalence/incidence**
- **Improve surveillance in a range of primary care settings**
- **Establish diagnostic and management guidelines for use in patient management systems**
- **Implement validated, representative, active sentinel surveillance**
- **Estimate the proportion of cases that could be prevented by chlamydial intervention**

Professional and public education is required to improve knowledge, attitudes, and skills to ensure effective case management.

### Future research priorities

Epidemiological and surveillance data are crucial to effective disease control as they provide an evidence base for public health action: to define those at risk, to set priorities, plan interventions, and allocate resources. However, available data for England and Wales are clearly biased and insufficient to answer these questions, as they are for many other countries. Since the burden of disease associated with PID is likely to be higher than currently thought, this represents a fundamental gap in our knowledge of STI epidemiology. It prevents a true realisation of the burden of reproductive morbidity among women and the development of an evidenced based approach to the provision of GUM services. In addition, the recent report by the CMO’s expert advisory group on *C. trachomatis* highlighted the urgent need for information concerning PID epidemiology, particularly in the assessment of intervention programmes aimed at genital chlamydial infection. Monitoring the prevalence of genital chlamydial infection could be used to assess such a programme. However, it is potentially biased since, although the prevalence of chlamydial infection may be reduced in the short term by screening, this would not necessarily reflect a corresponding decrease in PID prevalence. Short term reductions in prevalence may be associated with reduced duration of infection rather than reduced disease incidence. Thus, it is only by using PID as the end point measure that the true reproductive health impact of intervention can be measured.

New methods of monitoring PID are urgently required (see box), but a number of methodological issues have to be addressed before epidemiological studies can be undertaken. These problems are not new; many, such as the lack of a simple, specific diagnostic method, or the need for validated, representative sentinel surveillance, were described by Weström in 1980. The fundamental prob-
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...results hard to interpret as aetiology varies over undertaken over several years. This makes PID presents particular problems. Many studies, such as ultrasound, have been used as PID participation biases. Non-invasive techniques predominantly small scale, unrepresentative as the use of invasive techniques has resulted in improve individual patient care but will not improve our knowledge of PID epidemiology as the use of invasive techniques has resulted in predominantly small scale, unrepresentative studies that have inherent selection and participation biases. Non-invasive techniques such as ultrasound have been used as PID diagnostic tools but there is insufficient evidence to assess the value of ultrasound, particularly in the context of atypical presentation. Magnetic resonance imaging has also been used as a PID diagnostic tool and is considered to be more accurate than transvaginal ultrasonography. However, both techniques use equipment not generally available in primary care settings and thus could not be used for large scale diagnostic testing.

PID epidemiological studies have to move away from a reliance on invasive diagnostic techniques towards syndromic diagnosis which can be used in a variety of clinical settings, including primary care. While this may not offer a perfect solution in terms of diagnosis, as it would compromise diagnostic accuracy, it would allow representative studies to be undertaken in a variety of clinical settings. A syndromic diagnosis would be based on a simple algorithm consisting of easily ascertained clinical variables and the elimination of competing diagnoses. While such definitions have been available for a number of years, their use in epidemiological research has been limited. Syndromic diagnosis could be incorporated within established PID management guidelines and tailored for use within primary care. Existing computer based patient management systems could be used to help ensure standard delivery of care. However, the use of syndromic diagnosis is controversial: its use in the control of STIs in developing countries has been disappointing and any PID diagnostic algorithm would be difficult to validate in terms of sensitivity and specificity. However, overdiagnosis and overtreatment are seen as being acceptable in the management of suspected PID as they ensure appropriate antibiotic therapy earlier in the course of disease and consequently will be more effective in preventing future reproductive morbidity.

The evaluation of risk factors associated with PID presents particular problems. Many studies have been based on small sample sizes and undertaken over several years. This makes results hard to interpret as aetiology varies over time and associated risk factors vary with the aetiology. Ideally, risk factor studies should be representative, be undertaken over a short time, and should evaluate sexual behaviour. A case-control study is the most efficient and cost-effective method of undertaking such studies. This is particularly relevant in view of the time constraints and high costs associated with large scale microbiological and immunological testing. However, there are a number of problems specifically associated with a case-control study investigating risk factors for PID, and the selection of both cases and controls is difficult. Again, use of a laparoscopic gold standard diagnosis for cases presents a problem. Few women with a clinical diagnosis of PID undergo a laparoscopy, and it is considered unethical to undertake laparoscopy if a competing diagnosis is not suspected and/or there is no need to alleviate symptoms. The dilemma researchers are then faced with is should a syndromic diagnosis be used or should a more biased group of laparoscoped cases be used. Control group selection is also difficult. Ideally, the control group should be taken from a randomly selected group of women of child bearing age representative of the population from which cases were derived. In addition, to ensure there were no cases of PID among the controls would need to undergo laparoscopy. Women requesting laparoscopic sterilisation would fit these criteria but are likely to be a biased control group. Parity is likely to be a factor associated with PID but those attending for laparoscopic sterilisation are likely to have higher parity, on average, than the general population. This would lead to a biased view of the odds ratios associated with various factors such as the number of pregnancies, contraceptive use, and sexual behavioural measures. There is no perfect solution to these problems, but risk factor data are needed and consequently compromises in study design would be necessary.

Conclusions

PID is a key issue facing women’s reproductive health in England and Wales and many other countries. It is clear that the available data do not provide an accurate view of PID epidemiology and assumptions cannot be made based on these data. This review has evaluated the priority areas for epidemiological research which will create an evidence base for intervention and control. Such research is urgently required as PID remains the most important, preventable STD in industrialised countries: its impact is only just being recognised and control remains elusive.

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